

The Gartland Family Trust



2008 / 2009

Community foundation for Calderdale



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Introduction

This report outlines how the generous endowment from the Gartland Family Trust has been used to positively impact on the organisations, communities and people that have been funded during the 2008-2009 year.

As well as a summary of the allocations made, there are reports on each organisation that was supported and how their grant has been used. Where possible, evaluations of impact and relevant pictures have been included.

The Fund has been in existence for over 10 years and aims to support families, individuals and organisations in Calderdale that want to make a lasting improvement to the communities in which they live and work.

All those associated with The Community Foundation for Calderdale want to place on record their gratitude for the support given over the year.

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Grants 2008-09

∞	Relaxation & Meditation Project	£355.00
∞	The Individual Fund	£5,000.00
∞	St. Andrew's Church, Stainland	£1,361.00
∞	Northern Orchestral Enterprises Ltd	£5,000.00
∞	St. Augustine's Centre	£10,000.00
∞	Mayfield Trust	£2,500.00
∞	Phoenix Radio	£5,000.00
∞	Overgate Hospice	£900.00

Total grants allocated **£30,116.00**

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How the funding has been used...

∞ The Relaxation & Meditation Project ∞

Julie Sheppard, who managed this project, arranged an event for people with learning disabilities to have access to expertise in meditation and relaxation in order that they might be able to learn and then use these techniques to help keep themselves calmer when under stress. Julie booked the room, refreshments, arranged the attendance of the Therapists and marketed the event to relevant groups. She gained skills and significant experience in running such projects.

∞ St. Andrew's Church, Stainland ∞

The Church asked for support in installing a sound system, including an induction loop, in the community and worship areas to allow services and events to be inclusive to the many deaf and hard of hearing residents in the Stainland area.

∞ Northern Orchestral Enterprises Ltd (NOEL) ∞

www.northernorchestralenterprises.co.uk

NOEL instigates, develops and provides musical based projects for various age groups. They also provide opportunities for those recognised as especially musically talented by Calderdale Secondary Schools to access mentoring and tailored support. This project, Future Heroes is a continuation of a previously supported project.

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How the funding has been used...2

∞ St. Augustine's Centre ∞

The Centre has been in existence since 1989 and is situated in one of the most deprived areas of Calderdale, in the Park Ward. The Centre provides child care and community support. This grant was to help develop the Community Support Project which provides adult education, care, training and development, community outreach, advice and guidance one to one support and assistance in alleviating poverty and deprivation to local residents, many of whom are asylum seekers, refugees and EU migrants.

∞ Mayfield Trust ∞

www.mayfield-trust.org.uk

The Trust was formed in 1952 with the purpose of improving the quality of life for children, young people and adults with learning/physical disabilities. The funding was to support a Summer Scheme project for children and young people with mild to profound physical/learning disabilities. The scheme was based on leisure, social, educational and fun-filled activities whilst promoting social independent and communication skills within a safe and friendly environment. Additionally this would provide respite to parents/carers to spend precious time with other siblings.

∞ Phoenix Radio ∞

www.phoenixfm.co.uk

Phoenix was established in 1998. The station was launched as a full-time community radio station in December 2007 on 96.7FM. The station provides an outlet for local charities to market themselves and educational and training opportunities for young people. This project was to develop a series of radio skills workshops for adults with learning disabilities

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How the funding has been used...3

∞ Overgate Hospice ∞

www.overgatehospice.org.uk

Overgate provides hospice care to the people of Calderdale living with a life-limiting illness through their Day Hospice, In-Patient Unit and support services (including counseling, complimentary therapies and chaplaincy). This grant was to support the costs of replacing worn bed linen in their 12 bed In-Patient Unit. This will impact on comfort, health and safety and hygiene. It would also improve the cosmetic aspect as there was a mismatch of designs.

∞ The Individual Fund ∞

This additional CFFC fund allocates small grants to individuals in crisis based on requests from referral agencies. The fund is created for several small funds and from grants from other funds such as this.

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FINANCIAL INFORMATION

Endowment Fund £				
Year Ending	30/06/2006	30/06/2007	30/06/2008	30/06/2009
Opening Fund Balance at Historic Cost	714,286	714,286	714,286	714,286
Additional Donations at Historic Cost				
Closing Fund Balance at Historic Cost	714,286	714,286	714,286	714,286
Opening Balance at Market Value	750,774	816,627	883,668	802,055
Movement in Market Value	65,853	67,041	-81,613	-75,210
Market Value at Year End	816,627	883,668	802,055	726,845
Net Income & Grant Making				
Income Earned	17,827	21,722	28,086	20,555
Fund t/f from Elland				
Grants Paid	12,268	14,016	4,636	25,116
Individual Grants			7,000	5,000
Total Grants	12,268	14,016	11,636	30,116
Balance c/f	22,405	30,111	46,562	37,001

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FEEDBACK – EVALUATION

Many of the projects provided with funding are still ongoing and await evaluation. Below are some examples of how the funding has been used and feedback from the organisations.

St Andrew's Church installed a sound system and an induction loop in the community and worship areas of the Church. They overcame initial problems of interference from Radio Stations and have now improved the service to those deaf and hard of hearing members of the community. One, Geoff, age 82, had been attending for years but had been unable to take part because his deafness. He could now hear the events and was much brighter in himself as a result.

Northern Orchestral Enterprises Limited (NOEL) used the funding to support 10 talented young musicians through their Future Heroes project.



St Augustine's Centre used the grant to continue their invaluable service to those members of their community that are marginalized and feel isolated from access to the services that exist to support them.



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Donors' Rights Charter

When you consider making a gift to charity, you have the right to expect that:

- All communication surrounding it will be honest, truthful and will comply with the law.
- Your right to privacy will be respected and you will not be subjected to any form of pressure
- Your gift will be applied to the purpose for which it was originally agreed.
- It will be used in a way that preserves the dignity of the beneficiary
- Fundraisers and the organisers they represent should consider themselves accountable to you for their actions and will be transparent in their dealings with you.
- Fundraisers will comply with the law relating to fundraising and the use of personal data.
- Fundraisers will observe the highest professional standards at all time.

Should you have a complaint concerning any of these points it will be handled swiftly and effectively by the organisation to which it is made.

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